

TAKE OFF: PUBLICATION OF DOCUMENTATION FOR ORDINARY SHAREHOLDERS' MEETING OF 28-29 APRIL, 2022

Milan, 13 April 2022

TAKE OFF (TKO: IM), a company active in the retail trade of clothing and accessories for adults and children, announces the provision to the public at the registered office, on the website of Borsa Italiana S.p.A. and on the website www.takeoffoutlet.com, Investor Relations Section, of the following documentation for the Ordinary Shareholders' Meeting of 28 April (1st call) and 29 April (2nd call):

- Consolidated financial statements as at 31 December 2021 and Draft financial statements as at 31 December 2021 accompanied by the reports of the independent auditors and the Board of Statutory Auditors
- Explanatory report of the Board of Directors on the items on the agenda of the shareholders' meeting
- Proxy form to designated representative pursuant to art. 135-undecies TUF (Consolidated Law on Finance)
- Proxy/sub-proxy form to designated representative pursuant to art. 135-novies TUF (Consolidated Law on Finance)
- Curriculum Vitae, declaration of acceptance of the candidacy and declaration of possession of the legal requirements of Dr. Maurizio Baldassarini

The **TAKE OFF Group** (TKO:IM – ISIN IT0005467425) operates in the retail trade of clothing and accessories for adults and children, with a presence throughout the country in 140 stores, of which 26 are directly managed and 114 under franchise agreements. It pursues a strategic development project based on the expansion of points of sale by leveraging 5 competitive advantages: knowledge of the preferences of a wide category of customers, strong focus on the customer experience, high operational competence, strong relationships with suppliers and effective purchasing policies.

The parent company Take Off S.p.A. is Italy's leading outlet chain with own and third-party brand products. In addition to distributing internationally renowned brands, it offers a «fashion boutique» shopping experience through a wide portfolio of proprietary brands aimed at both male (Andrea Maggi Milano, Henry Smith London, 121) and female (Gaia Galli Milano, Stella Berg, Yuko Hayate Tokyo) consumers. With 31 points of sale, of which 26 are directly managed and 5 under franchise agreements, it boasts an innovative business model based on discounting and inventory management, thanks to the «active» management of logistics and a database of approximately 147 thousand franchise customers. In 2021, it unveiled the proprietary e-commerce channel as a tool for maximising brand reach.

The subsidiary Over S.p.A., with 109 points of sales exclusively under franchise agreements and a database of 261 thousand customers, produces own-brand products for children up to 14 years of age: the Overkids brand combines high quality with affordable prices, allowing the Group to serve customers of all age groups, increasing their loyalty rate.

Press release available on www.1info.it and www.takeoffoutlet.com

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