

TAKE OFF: ACOME A SGR REACHES 9.30% OF SHARE CAPITAL

Notice pursuant to Article 17 of the EGM Issuers' Regulation: Significant Shareholder Change

Milan, 7th February 2023

TAKE OFF (TKO:IM), a company operating in the retail trade of clothing and accessories for adults and children, hereby communicates, pursuant to the "Transparency Discipline" and to Article 17 of the Euronext Growth Milan Issuers' Regulations, having today received from the shareholder **AcomeA SGR** notice that on 3rd February 2023, its 5% threshold of relevance in the share capital of TAKE OFF has been exceeded.

AcomeA SGR declares holding an interest in the Company of 1,453,191 shares, equal to **9.3% of the share capital**.

The composition of the updated share capital is as follows:

Shareholdings	No. Shares	%
Summit S.p.A.*	8,357,962	53.49%
Aldo Piccarreta	864,250	5.53%
Giorgia Lamberti Zanardi	288,000	1.84%
Floating Stock	6,114,588	39.13%
	<i>of which AcomeA SGR</i>	<i>1,453,191</i>
	<i>of which Algebris Investments (Ireland) Limited</i>	<i>813,254</i>
TOTAL	15,624,800	100.00%

* Company controlled by Aldo Piccarreta

The TAKE OFF Group (TKO:IM – ISIN IT0005467425) operates in the retail trade of clothing and accessories for adults and children, with a nationwide presence of 163 shops, of which 42 are operated directly and 121 through affiliation agreements. The company pursues a project of strategic development based on shop expansion by leveraging five competitive advantages: knowledge of the preferences of a broad customer base, a strong focus on the customer experience, exceptional operational competence, strong supplier relations and effective purchasing policies.

The parent company Take Off S.p.A. is the leading Italian outlet chain, with own and third-party brand products. Besides distributing internationally-renowned labels, Take Off S.p.A. offers 'fashion boutique' shopping experiences through a broad portfolio of proprietary brands aimed at both male and female customers (Andrea Maggi Milano, Henry Smith London, 121, Gaia Galli Milano, Stella Berg, Yuko Hayate, Tokyo, Massimo Moresco). With 49 sales outlets, of which 42 are directly operated and 7 are under affiliation, Take Off S.p.A. boasts an innovative business model based on discounting and inventory management, thanks to 'active' logistics management and a database of around 147,000 affiliated customers. In 2021, the company inaugurated its proprietary e-commerce channel as a tool for maximising brand awareness.

The subsidiary Over S.p.A., with 114 exclusively-affiliated sales outlets and a database of 261,000 customers, produces own-brand products for children up to 14 years of age under the Overkids label, which combines high quality with affordable prices, allowing the Group to serve customers of all age brackets and increase their loyalty rate.

Communiqué available at www.1info.it and at www.takeoffoutlet.com.

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