



TAKE OFF: PUBLICATION OF DOCUMENTS FOR THE ANNUAL GENERAL MEETING OF 27th–28th APRIL 2023

Milan, 7th April 2023

TAKE OFF (TKF:IM), a company operating in the retail trade of clothing and accessories for adults and children, announces having made available to the public at its registered office, on Borsa Italiana S.p.A. and on the website www.takeoffoutlet.com under the Investor Relations Section, the following documents for the Ordinary Shareholders' Meeting to be held on 27th April (1st call) and 28th April (2nd call):

- Consolidated Financial Statements as at 31st December 2022 and Draft Financial Statements as at 31st December 2022;
- Explanatory report by the Board of Directors on the items on the Agenda;
- Proxy Form for the Designated Representative pursuant to Article 135-undecies of the Consolidated Law on Finance;
- Proxy/Sub-delegation Form for the Designated Representative pursuant to Article 135-novies of the Consolidated Law on Finance;
- List for the appointment of the Board of Directors submitted by the shareholder Summit S.p.A.

The TAKE OFF Group (TKF:IM – ISIN IT0005467425) operates in the retail trade of clothing and accessories for adults and children, with a nationwide presence of 163 shops, of which 42 are operated directly and 121 through affiliation agreements. The company pursues a project of strategic development based on shop expansion by leveraging five competitive advantages: knowledge of the preferences of a broad customer base, a strong focus on the customer experience, exceptional operational competence, strong supplier relations and effective purchasing policies.

The parent company Take Off S.p.A. is the leading Italian outlet chain, with own and third-party brand products. Besides distributing internationally-renowned labels, Take Off S.p.A. offers 'fashion boutique' shopping experiences through a broad portfolio of proprietary brands aimed at both male and female customers (Andrea Maggi Milano, Henry Smith London, 121, Gaia Galli Milano, Stella Berg, Yuko Hayate, Tokyo, Massimo Moresco). With 49 sales outlets, of which 42 are directly operated and 7 are under affiliation, Take Off S.p.A. boasts an innovative business model based on discounting and inventory management, thanks to 'active' logistics management and a database of around 147,000 affiliated customers. In 2021, the company inaugurated its proprietary e-commerce channel as a tool for maximising brand awareness.

The subsidiary Over S.p.A., with 114 exclusively-affiliated sales outlets and a database of 261,000 customers, produces own-brand products for children up to 14 years of age under the Overkids label, which combines high quality with affordable prices, allowing the Group to serve customers of all age brackets and increase their loyalty rate.

The communiqué is available at www.1info.it and on www.takeoffoutlet.com.

CONTACTS

ISSUER – Take Off T
+39 329 3397423

Davide Piccinno, IR Manager – davide.piccinno@takeoffoutlet.com

IR ADVISOR – IR Top Consulting
T +390245473884

Maria Antonietta Pireddu – m.pireddu@irtop.com, Domenico Gentile – d.gentile@irtop.com

EURONEXT GROWTH ADVISOR – EnVent Capital Markets
Ltd T +44 (0) 2035198451/+39 06 896841
Luca Perconti – lperconti@enventcapitalmarkets.uk