

To:

TAKE OFF S.p.A.

Via Montenapoleone, 8

20121 Milan (MI)

**DECLARATION OF ACCEPTANCE OF CANDIDATURE AS DIRECTOR OF TAKE OFF S.P.A. AND
CERTIFICATION OF ABSENCE OF CAUSES OF INELIGIBILITY AND POSSESSION OF THE NECESSARY
REQUIREMENTS**

The undersigned Maurizio Baldassarini, born in Rome on 21/12/1963 and residing in Rome at Via Cesare Majoli 10 – 00197, having Tax Code BLDMRZ63T21H501N,

It being premised that:

- was nominated by the shareholder Summit S.p.A. as candidate for the position of Independent Director of Take Off S.p.A. (hereinafter, “Take Off” or the “Company”) within the framework of the Shareholders’ Meeting of the Company convened in ordinary session on first call set for 27th April 2023 or, if necessary, on second call for 28th April 2023, at the Company’s registered office in Monopoli (BA) at Via Baione 272/D;
- is aware of the requirements that current legislation prescribes for assuming the office of Director of the Company.

This being premised

I, the undersigned, under my sole and exclusive responsibility, aware of the provisions of Article 76 of Presidential Decree no. 445 dated 28.12.2000 for cases of falsification of documents and false declarations;

declare

- A. To accept the candidature and eventual appointment to the position of Take Off Director;
- B. Not to be a candidate in any other list for election to the Company’s Board of Directors;
- C. Being aware of the requirements that the law in force prescribes for the assumption of the aforementioned appointment;
- D. Not being in any situation of ineligibility, disqualification and/or incompatibility envisaged for the office of Director of the Company by the laws in force;
- E. Not meeting the conditions of ineligibility and disqualification provided for in Article 2382 of the Italian Civil Code;
- F. To meet the requirements for independence set forth in Article 148(3) of Legislative Decree no. 58 of 24th February 1998, as referred to in Article 147-ter(4) of Legislative Decree 58 dated 24th February 1998;
- G. To satisfy the requirements of good repute for the office of Director as set out in the combined provisions of Articles 147-*quinquies* and 148(4) of Legislative Decree no. 58/1998;

- H. Not having been convicted in any foreign countries of criminal offences or other sanctions for offences corresponding to those that would entail the loss of the requisites of honourableness under Italian law;
- I. Not being subject to disqualifications as a Director adopted against them in a Member State of the European Union;
- J. Being able to devote the necessary time to carry out the duties as a member of the Company's Board of Directors, also taking into account the commitment related to the specific work and professional activities and the number of positions held as a member of the administrative or control bodies of other companies;
- K. Not to engage in any activity in competition with that of the Company.

The undersigned undertakes to promptly notify Take Off's Board of Directors regarding any changes to this declaration and to produce, upon Take Off's request, the appropriate documentation to confirm the truthfulness of the data declared herein.

The *Curriculum Vitae* and the list of directorships and auditing positions held in other companies, updated to the date of this declaration, are attached.

The undersigned authorises the processing of their personal data collected in accordance with current legislation and exclusively for the purposes for which it is provided.

Place and date

Rome, 3rd April 2023

Sincerely,

A handwritten signature in black ink, appearing to read 'M. Baldonizi', is written on a light yellow rectangular background.

EUROPEAN CURRICULUM
VITAE FORMAT



PERSONAL INFORMATION

Name

MAURIZIO BALDASSARINI

Address

RESIDENCE: VIA CESARE MAJOLI 10 – 00197 ROMA

ROME STUDIO: VIA GIOVANNI ANTONELLI 50

MILAN STUDIO: TORRE GALFA – VIA A. CAMPANINI 12

PADUA STUDIO: PIAZZA ALCIDE DE GASPERI 47

Telephone

+39 06 87451289

Mobile

+39 348 3327060

Email

m.baldassarini@bocg-associati.it

Nationality

ITALIAN

Date of birth

21/12/1963

PROFESSIONAL
EXPERIENCE

• 2005–Present

Founding Partner of BOCG ASSOCIATI, a corporate consulting firm specialising in strategic and management consulting, extraordinary transactions, mergers and acquisitions. Headquarters in Rome, Milan and Padua.

Together with his own firm (of about 20 people), Maurizio mainly deals with business valuations, industrial and strategic plans, corporate restructuring, M&A and private equity. He acts as an Advisor in M&A transactions, both for the buy side and sell side, for small- and medium-sized companies.

He has supervised several successful start-ups at various stages of development.

An expert in Corporate Finance, Maurizio is a member of several Boards of Directors, including of listed companies.

He holds positions as Chair of the Board of Statutory Auditors and as Statutory Auditor in several companies.

Maurizio collaborates with Private Equity Funds such as Fondo Italiano d'Investimento and Mindful Capital Partners (formerly Mandarin), also as an Auditor in investee companies.

Appointments in Listed Companies:

- From 2017 to 2022, Maurizio was a member of the Board of Directors of Cassiopea SpA, a pharmaceutical company listed on the Zurich Stock Exchange.
- Since March 2022, he has been an Independent Director of Take Off SpA, listed on Euronext Growth Milano.
- Since June 2022, Maurizio has been an operating director of Fenix Entertainment SpA, listed on Euronext Growth Milano.

ACADEMIC EXPERIENCE

• 1999

Contract holder in the Integrated Course on Corporate Finance at the University Diploma in Business Economics at the Faculty of Political Science of the University of Teramo (resolution of the Academic Senate of 25/05/99 and of the Board of Directors of 01/06/99).

• 1999

- Participation in the Faculty's scientific research – ex quota 60% – entitled Telematic Market for SMEs and Value Sharing Theory.

- Participation in the operational unit in Rome within the inter-university research of national interest (co-financing 1999) called Financial Transformation and Benchmarking, in collaboration with the Bocconi University of Milan, the University of Trieste and the University of Udine.

Today

POSITIONS CURRENTLY HELD

Board of Directors:

1. Eqvalue Srl
2. Take Off SpA, listed on Euronext Growth Milan, Independent Director
3. Fenix Entertainment SpA, listed on Euronext Growth Milan
4. Centounopercento Srl
5. Vedrai Data Intelligence Srl, Independent Director

Chair of Boards of Auditors:

1. SSC Napoli SpA
2. SSC Bari SpA
3. Lab.ri Farmaceutici Krymi SpA
4. Fantini Sud SpA
5. Gold fleet SpA (EUROPCAR Group)
6. FB&Associati SpA
7. Elco SpA
8. Elco Group Srl
9. HNP SpA
10. Olgjata Golf Club ASD

Sole Auditor

1. DIBIMM Srl
2. Floslab Srl

Statutory Auditor:

1. Italcer SpA
2. Spray Dry SpA
3. La Fabbrica SpA
4. Securitifleet SpA (EUROPCAR Group)
5. Femi SpA
6. Devon&Devon SpA
7. Pharmakryimi Srl
8. Investintile SpA
9. Arescosmo SpA
10. Italfloor SpA
11. Cassiopeia SpA
12. Geico SpA
13. Ciano Trading&Services SpA
14. Selematic SpA

Auditor:

1. Codermine Srl

Supervisory Board:

1. Fabaris SpA

EDUCATION AND TRAINING:

- 1989 Bachelor's Degree in Economics and Commerce, with a Thesis on Corporate Finance, earning a mark of 110/110
- 1992 Member of the Register of Chartered Accountants of Rome
- 1995 Listed in the Register of Auditors at the Ministry of Economy and Finance. Member of the Judge's Technical Consultants Register at the Civil and Criminal Court of Rome
- 2001–2005 Contract researcher in Corporate Finance at the Faculty of Economics and Business at the "La Sapienza" University of Rome

PUBLICATIONS

- 1998 Monograph titled "Currency Risk and Value", Edizioni Strategie & Finanza, on the effects of currency risk on corporate economic value
- 1999 Monograph titled "*Ethical Finance, First Observations*", *Strategies & Finance Editions*, on alternative finance instruments and ethical banking experiences.

PERSONAL CAPABILITIES AND SKILLS

NATIVE LANGUAGE

ITALIAN

OTHER LANGUAGES

ENGLISH

- Reading
- Written
- Spoken

Excellent

Excellent

Excellent

LICENCES

Car and Boat

FURTHER INFORMATION

Excellent knowledge and use of IT tools and social media.

Maurizio Baldassarini

